

TRIJAL INDUSTRIES LTD.

22nd ANNUAL REPORT

2012 - 2013

TRIJAL INDUSTRIES LIMITED
22nd ANNUAL REPORT FOR THE YEAR 2012 - 13

DIRECTORS

MR. KAMLESH B. MEHTA

MR. VISHWAS B. PANSE

MR. ASHOK T. BHANUSHALI

AUDITORS

DAGDULAL K. JAIN & COMPANY
CHARTERED ACCOUNTANTS

BANKERS

CENTRAL BANK OF INDIA
INDIAN BANK

REGISTERED AND ADMINISTRATIVE OFFICE

58, SHRI KRISHNA NIWAS,
496, KALBADEVI ROAD,
MUMBAI – 400 002.

REGISTRAR AND SHARE TRANSFER AGENT

Purva Sharegistry (India) Private Limited.
Shiv Shakti Industrial Estates,
Unit No.9, 7-B J.R. Boricha Marg,
Sitaram Mills Compound,
Lower Parel (East),
Mumbai – 400 011.
Tel: 23016761 Email: busicomp@vsnl.com

NOTICE

NOTICE IS HEREBY GIVEN THAT THE 22nd ANNUAL GENERAL MEETING OF THE MEMBERS OF **TRIJAL INDUSTRIES LIMITED** WILL BE HELD ON WEDNESDAY THE 18TH SEPTEMBER, 2013 AT 5.30 P.M. AT 58, SHREE KRISHNA NIWAS, 496, KALBADEVI ROAD, MUMBAI – 400 002 TO TRANSACT THE FOLLOWING BUSINESS.

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ORDINARY BUSINESS:

1. To receive, consider and adopt the audited accounts for the year ended 31st March, 2013 along with Notes and schedules thereon, as on that date and the reports of Directors and Auditors thereon.
2. To appoint a Director in place of Mr. Kamlesh Mehta, who retires by rotation, and being eligible offers himself for re-appointment.
3. To appoint Auditors of the Company and to fix their remuneration, as the board of directors decide, and to hold office from the conclusion of this Annual General Meeting, until the conclusion next Annual General Meeting, and in this regard to consider and if thought fit, with or without modification(s) pass following resolution :

“RESOLVED THAT M/s. DAGDULAL K. JAIN & COMPANY, Chartered Accountants (Firm Registration No.101995W, be and is hereby appointed as Auditors of the Company, to hold office from the conclusion of this Annual General Meeting until the conclusion of the next Annual General Meeting of the Company on such remuneration as shall be fixed by the Board of Directors.”

**BY ORDER OF THE BOARD
TRIJAL INDUSTRIES LIMITED**

KAMLESH MEHTA
Chairman

DATE: 29th MAY, 2013.

PLACE: Mumbai

NOTES:

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND SUCH PROXY NEED NOT BE A MEMBER OF THE COMPANY.
2. THE PROXIES, IN ORDER TO BE EFFECTIVE SHOULD BE COMPLETED, STAMPED, SIGNED AND MUST BE DEPOSITED WITH THE COMPANY AT ITS' REGISTERED OFFICE NOT LESS THAN 48 HOURS BEFORE THE TIME FIXED FOR THE COMMENCEMENT OF THE MEETING.
3. Corporate Members are requested to send a duly certified copy of Board Resolution, authorising their representative to attend and vote at the annual general meeting following the same procedures as given in point no. 1 and 2.
4. The Register of Members and Share Transfer Register shall remain closed from MONDAY the 16th September, 2013 to WEDNESDAY the 18th September, 2013 (both days inclusive),
5. As a measure of economy, copies of the Annual Reports and Accounts will not be distributed at the Meeting. Members are, therefore, requested to bring their copies to the meeting.
6. Members are requested to produce the attendance slip duly signed, sent along with the Annual Report and Accounts, for admission to the meeting hall.
7. Members who are holding shares in identical order or names in more than one folio are requested to write to the company to enable the company to consolidation their holdings in one folio.
8. Members, who hold share in electronic form, are requested to write their client ID and DP ID numbers and those who hold share in physical form are requested to write their folio numbers in the attendance slip for attending the meeting to facilitate identification of membership at the meeting.

BY ORDER OF THE BOARD
TRIJAL INDUSTRIES LIMITED

KAMLESH MEHTA
Chairman

DATE : 29th MAY, 2013.

PLACE: Mumbai.

TRIJAL INDUSTRIES LTD.

REGD OFF: 58 , SHRI KRISHNA NIWAS , 496 KALBADEVI ROAD, MUMBAI – 400 002.

ATTENDANCE SLIP

Shareholders attending the Meeting in person or by Proxy are requested to complete the attendance slip and hand it over at the entrance of meeting hall.

I hereby record my presence at the 22nd Annual General Meeting of the Company held on WEDNESDAY THE 18TH SEPTEMBER, 2013 AT 5.30 P.M. AT 58, Shree Krishna Niwas, 496, Kalbadevi Road, MUMBAI-400 002

Full name of the Shareholder
(in block capitals)

Signature

Folio No.:-----/DP ID NO.*-----& Client ID No.*-----

* Applicable for members holding shares in electronic form.

Full name of Proxy
(in block capitals)

Signature

NOTE: Shareholder / Proxy holder desiring to attend the meeting should bring his copy of the Annual Report for reference at the meeting.

TRIJAL INDUSTRIES LTD.

REGD OFF: 58 , SHRI KRISHNA NIWAS , 496 KALBADEVI ROAD, MUMBAI – 400 002.

PROXY FORM

I/We -----of -----in the district of -----
-----being a Member/Members of **TRIJAL INDUSTRIES LTD.**, hereby appoint ----- of -----
--in the district of ----- or failing him -----of-----in the district of -----
-----as my / our proxy to attend and vote for me/us and on my / our behalf at the 22nd Annual General Meeting of the Company to be held on WEDNESDAY THE 18TH SEPTEMBER, 2013 AT 5.30 P.M. and at any adjournment thereof.

Signed this ----- day of ----- 2013.

Folio No.:-----/DP ID No.*-----& Client ID No.*-----

*Applicable for members holding shares in electronic form.

No. of Shares

Signature

Affix Re 1/-
Revenue
Stamp

This form is to be used @in favour of the resolution. Unless otherwise instructed,
@against

the proxy will act as he thinks fit.

@Strike out whichever is not desired.

TRIJAL INDUSTRIES LIMITED

DIRECTOR'S REPORT

To,
The Members,
TRIJAL INDUSTRIES LIMITED.

Your Directors have great pleasure in presenting 22nd Annual Report together with the Audited statement of Accounts for the year ended 31st March, 2013.

1. FINANCIAL HIGHLIGHTS: (Amt. Rs. in Lacs)

SOURCES	31/3/2013	31/3/2012
	Rs.	Rs
1)Gross Income	572.51	1711.83
2)Gross Operating Profit	1.64	2.81
3)Depreciation & Amortization	(1.31)	(1.22)
4) Profit/(Loss) Before Tax	0.33	1.59
5) Provision for Taxation	(0.30)	(0.43)
6) Profit/(Loss) After Tax	0.03	1.16
7) Less: Pr. Yr. Income tax W/off	0	(0.02)
8) Add/(Less): Transfd. To/from Deferred Tax Liability	0.20	(0.10)
9) Net Profit Carried To Balance Sheet	0.23	1.04
10) Add: Balance Brought Down	26.97	25.93
11) Add: Prev. Yr. Adjstmnt	0.00	0.00
TOTAL	27.20	26.97

2. DIVIDEND:

In the absence of adequate profits, your Directors did not recommend any dividend for the current year.

3. DIRECTORS:

During the year, Mr. Kamlesh B. Mehta, Director is retiring by rotation and being eligible offers himself for re-appointment.

4. DEPOSITS:

During the year Your Company has not accepted any deposits from the public.

5. EMPLOYEES:

Particulars of employees as required by Section 217 (2A) of the Companies (Particulars of Employees) Rules, 1975 are not given as no employees are drawing salary in excess of the limit of the Section 217(2A).

6. AUDITORS:

Auditors M/S. DAGDULAL K. JAIN & CO., Chartered Accountants, Thane retires at the conclusion of this A.G.M. and being eligible offers himself for re-appointment. Members are requested to appoint Auditors for the current year and to fix his remuneration.

7. AUDITORS REMARK

The Notes to the Accounts referred to in the Auditors Report are self explanatory and, therefore, do not call for any further comments.

8. CORPORATE GOVERNANCE:

Report on Corporate Governance along with a certificate from the Auditors of the Company regarding compliance of the requirements of Corporate Governance, as also a Management Discussion & Analysis Report pursuant to Clause 49 of the Listing Agreement with Stock Exchange are annexed hereto.

9. SUBSIDIARIES:

As the Company has no subsidiaries, the provisions of Section 212 of the Companies Act, 1956 does not apply.

10. PARTICULARS OF CONSERVATION OF ENERGY & TECHNOLOGY ABSORPTION:

Being a Service Provider and Trading Company, no activities relating to conservation of energy & technology absorption are carried out as such and this provisions are not applicable hence not applicable.

11. AUDIT COMMITTEE

As per the provisions of Section 292(4) of the Companies Act, 1956 the company has formed an audit committee comprising of Directors of the Company. The committee reviews the requirements of the aforesaid section and report to the Board of Directors.

12. DIRECTORS RESPONSIBILITY STATEMENT.

Your Directors would like to inform the members that the audited accounts containing the financial statements for the year 2013 are in full conformity with the requirement of the Act and they believe that the financial statements reflect fairly the form and substance of the transactions carried out during the year and reasonably present the company's financial condition and result of operations. These financial statements are audited by the Statutory Auditors M/s Dagdulal k. Jain & Co. Your Directors further confirm that:

1. In the preparation of the annual accounts, applicable Accounting Standards have been followed;
2. The Accounting Policies are consistently applied and reasonable, prudent judgement and estimates are made so as to give a true and fair view of the state of affairs of the company as at 31st March, 2013 and of the Profit of the Company for the year ended on that date.
3. That the Directors had taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act, for safeguarding the assets of the company and for preventing and detecting fraud and other irregularities ;
4. That the Directors had prepared the annual accounts on a going concern basis.

13. APPRECIATION:

Your Directors wish to take this opportunity to thank the Shareholders, Bankers, and Customers etc. for their co-operation and support extended to company.

By order of the Board
For TRIJAL INDUSTRIES LIMITED.

KAMLESH MEHTA.
Chairman.
Date: 29th MAY, 2013
Place: MUMBAI.

CORPORATE GOVERNANCE REPORT
(Annexure to Directors Report)

Pursuant to Clause 49 of the Listing Agreement, Your Directors present below a detailed report on Corporate Governance.

1. Company's philosophy:

The Corporate Governance code as introduced by Security and Exchange Board of India (SEBI) in pursuance of clause 49 of Listing Agreement is became applicable to the company by March, 2003 and subsequently amended w.e.f 1st January 2006. The same has been implemented by the company.

The company believes in maximum utilization of resources at minimum cost and attaining maximum long term value for it's shareholders. The company has also consistently followed good corporate policy and enhanced its value in the eyes of shareholders, Bankers, Customers and Employees.

Your Company is committed to good Corporate Governance and has adhered to the prescribed standards. The Company's philosophy on code of Governance is aimed at efficient conduct of business in compliance with the prescribed Acts and Rules on Corporate Governance.

Board of Directors: During the year, Mr. Kamlesh Mehta, Director is retiring by rotation and being eligible offers himself for re-appointment.

The board consists of 3 directors, out of which 1(one) Director is Promoter Director & remaining 2 (Two) Directors are Independent Non Ex. Directors. There is no nominee or Institutional Directors in the Company.

None of Directors has pecuniary or Business relationship with the Company apart from as elsewhere mentioned in this Annual Report. No Director of the Company is either member in more than 10 (ten) committees and/or Chairman of more than 5 (five) committees across all Companies in which he is Director.

Non Executive Directors:

As per revised code of Corporate Governance, the composition of the Board should be as such that the Board of Directors of the company shall have an optimum combination of executive and non-executive Directors with not less than fifty percent of the Board of Directors comprising of non Executive Directors.

Details of Directors Seeking Appointment/Reappointment at the Forthcoming Annual general meeting (pursuant to clause 49 VI (IA) of the Listing Agreement)

Name of the Director	Mr. Kamlesh Mehta
Age	53 years
Qualification	B. com, F.C.A.
Expertise in	Experience in the field of Accountancy, Tax Laws,

specific functional areas	Finance and administration.
Directorship in other Indian Public Limited Company & other firms as on 31.03.2013	NIL
Shareholding in Company	6,33,605 shares

During the year there were in total 05 (Five) Board Meetings were held i.e. on 15-05-2012, 14/08/2012, 31/08/2012, 09/11/2012, and 08/02/2013. The time gap between the two meetings was not more than 4 months. All the information required to be furnished to the Board was made available to them along with detailed Agenda notes.

Sr. No.	Name of Director	Category	No. of meetings Attended (Including comm. Meetings)	Attendance at Last AGM	No. Of Other Directorship	No. Of Other Committee membership In other Companies
1.	Mr. Kamlesh Mehta	Chairman & Promoter Director	5	Yes	Nil	Nil
2.	Mr. Vishwas Panse	Independent Non-Ex. Director	5	Yes	1	3
3.	Mr. Ashok Bhanushali	Independent Non-Ex. Director	2	Yes	Nil	Nil

Committees of the Board:

3. Audit Committee

Pursuant to the provisions of section 292(A) of The Companies Act, 1956 & clause 49 of Listing Agreement, an Audit Committee comprising of 3 Non Ex. Directors has been constituted.

Following are the members of the Committee.

1. Mr. Vishwas B. Panse – Chairman
2. Mr. Ashok Bhanushali – Member.

THE ATTENDANCE AT THE AUDIT COMMITTEE MEETING WAS AS UNDER:

Director	No. of Committee meetings held	No. of Committee meetings attend.
Mr. Vishwas B. Panse - Chairman and Independent Non Executive Director	3	3
Mr. Ashok Bhanushali – Member and Independent Non Ex. Director	3	2
Mr. D. K. Jain – Statutory Auditors of the Company. (by invitation)	3	1

Broad terms of reference of the Audit Committee are as per following:

- Approving and implementing the Audit procedures and techniques.
- Reviewing audit reports of statutory auditors and with Management.
- Reviewing financial reporting systems, internal control systems and control procedures.
- Ensuring compliance with regulatory guidelines.
- Oversight of the Company's financial reporting process and the disclosure of its financial information to ensure that the financial statement is correct, sufficient and creditable.
- Approval of payment to Statutory Auditors for any other services rendered by the statutory auditors.
- Reviewing, with the management, the quarterly financial statements before submission to the Board for approval.
- Discussion with Statutory Auditors before the audit commences, about the nature and scope of audit as well as post-audit discussion to ascertain any area of concern.

4. Remuneration Committee

The Stock Exchange Listing Agreement stipulates that the Remuneration Committee should comprise of at least three Non Ex. Independent Directors accordingly the company constituted the Remuneration Committee. Except Chairman, all the three members of the committee are Non Ex. & Independent Directors.

Following are the members of the Committee.

1. Mr. Vishwas B. Panse – Chairman
2. Mr. Ashok Bhanushali – Member

THE ATTENDANCE AT THE REMUNERATION COMMITTEE MEETING WAS AS UNDER:

Director	No. of Committee meetings held	No. of Committee meetings attend.
Mr. Viswas Panse - Chairman and Independent Non Executive Director	1	1
Mr. Ashok Bhanushali – Member and Independent Non Ex. Director	1	1

During the year the Non-Ex. Directors were not paid any sitting fees.

5. Disclosure on Remuneration of Directors

1. All element of remuneration package of individual directors summarized under major groups, such as salary benefits, bonuses, stock option, pension etc. – NIL
2. Details of fixed component and performance linked incentives, along with the performance criteria - NIL
3. Service contracts, notice period, severance fees – NIL
4. Stock option details, if any - and whether issued at a discount as well as the period over which accrued and over which exercisable – NIL

Following is the list of Non-Executive Directors and their Shareholdings in the Company as on 31-03-2013

Sr. No.	Name of the Non-Executive Directors	Number of Equity Shares	Non convertible Instruments
1.	Mr. Kamlesh B. Mehta	633605	Nil
2.	Mr. Viswas B. Panse	15000	Nil
3.	Mr. Ashok Bhanushali	Nil	Nil

6. Shareholders/Investors Grievance Committee

The Shareholder/Investors Grievance Committee has been constituted. The committee consists of three Non Ex. & Independent Directors & Compliance Officer. The Committee is chaired Mr. Vishwas Panse. The committee looks into the shareholder and investors grievance that are not settled at the level of Compliance Officer and helps to expedite the share transfers and related matters.

Following are the members of the Committee.

1. Mr. Vishwas Panse – Chairman
2. Mr. Ashok Bhanushali – Member
3. Mr. Kamlesh Mehta – (Compliance Officer)

THE ATTENDANCE AT THE SHAREHOLDERS/INVESTORS GRIEVANCE COMMITTEE MEETING WAS AS UNDER:

Name	Category	No. of Committee meetings attend.
Mr. Viswas B. Panse	Chairman and Independent Non Executive Director	4
Mr. Ashok Bhanushali	Member and Independent Non Ex. Director	2
Mr. Kamlesh B. Mehta	Member and Compliance officer.	3

The company received Nil complaints from the shareholders during the year, 2012- 2013 and Nil remained pending at the end of the year.

7. General Body Meetings:

Details of last three Annual General Meetings are given below:

Financial Year	Date	Time	Venue	Special Resolution(s)
2009-10	29/09/10	2.30 p.m.	58, Shree Krishna Niwas, 496 Kalbadevi Road, Mumbai 400002	-- N.A. ---
2010-11	26/09/11	2.30 p.m.	58, Shree Krishna Niwas, 496 Kalbadevi Road, Mumbai 400002	-- N.A. ---
2011-12	28/09/12	10.30a.m.	58, Shree Krishna Niwas, 496 Kalbadevi Road, Mumbai 400002	-- N.A. ---

No special resolutions were put through postal ballot in all the above mentioned meetings.

8. Disclosures:

During the year under review, besides the transactions reported elsewhere, there were no other Related Party transactions of material nature with the promoters, Directors, the management or their subsidiaries or relatives during the year that may have potential conflict with the interest of the company at large.

There were no instances of Non-compliance on any matter related to the capital market during the past three years and that no penalties were imposed on the Company by any Stock Exchange or SEBI.

The Company has complied with mandatory provisions of Corporate Governance and is in the process of adopting the non-mandatory provisions of corporate governance.

The Company is in the process of adopting whistle blower policy, a non – mandatory provision of corporate governance.

The Board hereby affirm that no personnel has been denied access to the Audit Committee.

9. Means of Communication:

Since the company's registered office is situated at Mumbai the Quarterly/ yearly results are submitted to the concerned Stock Exchanges in due course. The company has started its own website with the address as www.trijalindustries.com , the quarterly unaudited results, annual audited results; share holding patterns, news and announcements by the company are published on the same.

No presentation was made during the year either to Institutional Investors or to the Analysts.

Management discussion & Analysis Report is attached herewith forming part of the Annual Report.

10. General Shareholders Information:

The 22nd Annual General Meeting is scheduled to be held on Friday, the 18th September, 2013 at 5.30 p.m. at the Registered office of the Company situated at 58, Shree Krishna Niwas,496, Kalbadevi Road, Mumbai – 400 002.

- a. The Financial year of the company is from April to March. The financial calendar is as per following.

First quarter results (30 th June)	End of July
Mailing of Annual Reports	1 st week of September, 2013.
Annual General Meeting	18 th September, 2013
Payment of Dividend	N.A.
Second quarter results (30 th September)	End of October, 2013
Third quarter results (31 st December)	End of January,2014
Fourth quarter / Annual Results	End of June,2014

- b. Book Closure dates are from Monday the 16th September, 2013 to Wednesday the 18th September, 2013 (both days inclusive). The Board of Directors have not proposed any Dividend for the current financial year.
- c. The company's shares are listed at Mumbai Stock Exchange. The Listing Fees for the year 2013-14 for the Mumbai Stock Exchange has been paid.
- d. Scrip Code BSE – 531658
ISIN - INE454E01013

e. Market price data:

(in Indian Rupees)

Months	Price			Volume	
	High	Low	Close	(No. Shares)	Of
April-2012	2.31	2.07	2.21	10,239	
May-2012	2.32	1.90	1.94	12,600	
June-2012	2.00	1.77	1.98	21,451	
July-2012	2.03	1.77	1.79	16,631	
August-2012	2.08	1.72	1.97	51,259	
September-2012	2.06	1.85	1.85	19,752	
October-2012	1.94	1.57	1.72	17,704	
November-2012	1.96	1.63	1.83	1,584	
December-2012	2.97	1.75	2.83	8,283	
January-2013	3.20	2.38	2.48	47,959	
February-2013	2.47	2.18	2.40	11,317	
March-2013	2.41	2.10	2.10	18,016	

f. Performance in comparison to broad-based indices such as BSE Sensex, CRISIL index etc.

g. Registrar and Transfer Agents
Purva Sharegistry (India) Private Limited.
Shiv Shakti Industrial Estates,
Unit No.9, 7-B J.R. Boricha Marg,
Sitaram Mills Compound, Lower Parel
Mumbai – 400 011.
Tel: 23016761 Email: busicomp@vsnl.com

h. Share Transfer System

The Share transfer of Securities in Physical form are registered, duly transferred and dispatched within one month of the receipt, if the transfer documents are in order. The share transfers are approved every fifteen days.

j. DISTRIBUTION OF HOLDINGS AS ON 31/03/2013

SHARE HOLDING OF NOMINAL VALUE OF (1)	NUMBER (2)	% TO TOTAL (3)	IN RS. (4)	% TOTAL (5)
UPTO - 5,000	782	52.31	2004810	4.00
5,001 - 10,000	322	21.55	2928600	5.84
10,001 - 20,000	166	11.10	2745190	5.47
20,001 - 30,000	47	3.14	1267590	2.53
30,001 - 40,000	31	2.07	1139820	2.27
40,001 - 50,000	36	2.41	1731810	3.45
50,001 - 1,00,000	44	2.94	3278250	6.54
1,00,001 AND ABOVE	67	4.48	35064930	69.90
T O T A L =>	1495	100.00	50161000	100.00

i. **Dematerialization of shares and liquidity.**

The company's shares were dematerialized w.e.f. 22/11/2001 vide a Tripartite agreement executed between NSDL, CDSL and the Company as on 31st March, 2013, total 47,49,350 Equity Shares representing 94.68% were held in Demat form & the balance 2,66,750 Equity Shares representing 5.32% were in physical form.

j. Company has not issued either ESOP or any GDRs/ADRs/Warrants/Convertible instrument.

k. The Company is not having any Plants as such as the Company is a Service Provider.

l. Address for correspondence:

Shareholders of the company can send correspondence at company's share & Transfer Agent's Office or the Regd. office of the company situated at following address:

58, Shree Krishna Niwas,
496, Kalbadevi Road,
Mumbai - 400 002.

MANAGEMENT DISCUSSION AND ANALYSIS REPORT

A) INDUSTRY STRUCTURE AND DEVELOPMENT:

As members are aware the Company's main business is of providing Services. The business of investment is totally relied on capital market scenario and that of Software is changing every day with change in technologies. The said Industry is unpredictable & volatile in nature. Your Directors are taking maximum efforts to safeguard funds of the Company while making investments and in trading in software.

B) OPPORTUNITIES / OUTLOOK:

Since your Company is diversified into trading of software and also looking for development of software in house, your Directors expect better future outlook. As members are aware Information Technology sector is developing very fast, there is huge potential which is untapped.

C) THREATS

The major threats to Information Technology Industry will be continuous changes and so all new developments become obsolete with in very short time.

D) RISKS AND CONCERNS:

Your Directors are taking optimum measures to safeguard against such risk of changes that take place & other calamities with continuous efforts to upgrade technology.

E) INTERNAL CONTROL SYSTEM AND THEIR ADEQUACY:

The Company has adequate Internal Control system.

F) HUMAN RESOURCES POLICIES:

The Company had strong belief in Human Resources & accordingly policies are drawn from time to time.

G) CAUTIONARY STATEMENT:

Your Board has taken abundant precaution in selecting and developing its' Business.

For and on behalf of the Board of Directors

**Place: Mumbai
Date: 29th MAY, 2013**

**Kamlesh B. Mehta
Director**

**Visswas B. Paanse
Director**

DECLARATION

As per clause 49 of the Listing Agreement with the Stock Exchanges, this is to confirm that all Board Members and senior management personnel have affirmed Compliance with the code of the conduct for the Financial year 2012-13 on an annual basis.

FOR TRIJAL INDUSTRIES LIMITED

Kamlesh Mehta
Date: 29th MAY, 2013.
Place: Mumbai.

AUDITOR'S CERTIFICATE ON CORPORATE GOVERNANCE

TO,
The Shareholders,
TRIJAL INDUSTRIES LTD.
58, Shree Krishna Niwas, 496, Kalbadevi Road,
Mumbai – 400 002.

We have examined the compliance of the conditions of Corporate Governance by **TRIJAL INDUSTRIES LIMITED**, for the year ended on 31st March 2013, as stipulated in Clause 49, of the Listing Agreement of the Company with the Stock Exchange, Mumbai.

The Compliance of the conditions of the Corporate Governance is the responsibility of the Management. Our review was limited to procedures and implementation thereof, adopted by the Company for ensuring the compliance of the conditions of Corporate Governance. It is neither an audit nor an expression of opinion, of the financial statements of the company.

In our opinion and according to the information and explanations given to us, we state that to the best of our knowledge, the Company has complied with the conditions of Corporate Governance stipulated in the Clause 49.

We state that the compliance of the conditions of the Corporate Governance is neither an assurance as to future viability of the Company nor the efficiency or effectiveness with which the management has conducted the affairs of the Company.

For, DAGDULAL K. JAIN & CO.
Chartered Accountants.

(D.K.JAIN).
Partner.
Membership No: 015929.
F.R.N. – 101995W
Place: THANE.
Date: 29th MAY, 2013.

INDEPENDENT AUDITORS' REPORT

To,
The Members of
TRIJAL INDUSTRIES LIMITED

We have audited the accompanying Financial Statements of **TRIJAL INDUSTRIES LIMITED** ("**The Company**") which comprises the Balance Sheet as on **31st March, 2013**, the statement of Profit and Loss Account and cash flow statement for the year then ended, and a summary of significant accounting policies and other explanatory information.

Management's responsibility for Financial Statements

The company's Management is responsible for preparation of these financial statements that give true and fair view of the financial position, financial performance and cash flows of the company in accordance with the Accounting Standards referred to in section 211(3C) of the Companies Act, 1956 (the "Act") and in accordance with the accounting principles generally accepted in India. The responsibility includes the design, implementation and maintenance of the internal control relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

3. Auditors Responsibility

- 3.1 Our responsibility is to express an opinion on these financial statements based on our audit. we conducted our audit in accordance with the standards on auditing issued by the Institute of Chartered Accountants of India. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statement are free from material misstatement
- 3.2 An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the company's preparation and fair presentation of the Financial statements in order to design Audit procedures that are appropriate in the circumstances. An Audit also includes evaluating the appropriateness of accounting polices used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.
- 3.3 We believe that the Audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

4. Opinion

In our opinion and to the best of our information and according to the explanations given to us, the financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:

- (a) In the case of the Balance Sheet, of the **State of Affairs of the Company** as at 31st march, 2013;
- (b) In the case of the statement of Profit and Loss, of the **Profit** for the year ended on that date; and
- (c) In the case of the Cash Flow statement, of the **Cash Flows** for the year ended on that date

5. Report on other Legal mandatory Regulatory Requirements

As required by Companies (Auditors Report) Order, 2003 issued by the Central Government of India, in terms of section 227 (4A) of the Companies Act, 1956, vide notification No.G.S.R-766 (E) dated 25 November, 2004 (CARO) and on the basis of such checks of the Books of Accounts and records of the Company, as we considered appropriate and according to the information and explanations given to us, we enclose in the annexure a Statement on the matters specified in the said order.

As required by Section 227(3) of the Act, we report that,

1. (a) We have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit.

(b) In our opinion, books of accounts as required by law have been kept by the company, so far as, appears from our examination of the books.

(c) The Balance Sheet and Profit & Loss Account dealt with by this report are in agreement with books of accounts.

(d) In our opinion, the Balance sheet, Profit & Loss Account and Cash Flow Statement, dealt with by this report comply with the Mandatory Accounting Standards, to the extent applicable, specified by the I.C.A.I. referred to in Sub Section (3) (c) of Section 211 of the Companies Act, 1956

(e) On the basis of written representations received from the Directors, as on 31st March, 2013, and taken on record by the Board of Directors, we report that none of the Directors of the Company is disqualified as on 31st March, 2013, from being appointed as Director in terms of clause (g) of sub-section (1) of section 274, of the Companies Act, 1956.
2. For Accounting for Taxes on Income as per Accounting Standard 22 issued by ICAI, Please refer to Item No. 2(e) of Notes on Account forming Part of the Report.

**For DAGDULAL K JAIN & CO.
CHARTERED ACCOUNTANTS.**

D. K. Jain.
(Partner).
Membership no. 015929.
F.R.N. – 101995W
DATE: 29th MAY, 2013.
PLACE: Thane.

Annexure to the Auditors Report referred to in our report of even date:

1. (a) The Company has maintained proper records showing full particulars including quantitative details of Fixed Assets and situation of fixed assets.

(b) The company has physically verified Fixed Assets, at reasonable intervals and no material discrepancies were noticed on such verification.

(c) No substantial part of the Fixed Assets has been disposed off during the year.
2. (a) The Inventory has been physically verified by the management at reasonable intervals during the year.

(b) The procedure of physical verification of Inventory followed by the management is reasonable and adequate in relation to the size of the company and nature of its business.

(c) The Company is maintaining proper records of Inventory and the discrepancies noticed on verification between the physical stock and the book records were not material and the same have been properly dealt with in the books of accounts.
3. The company has not taken / granted unsecured loans, to/ from companies, firms or other parties listed in the register maintained under section 301 of the Companies Act, 1956. Accordingly, provisions of clause 4 (iii) (b) to (g) of the Order are not applicable.
4. In our opinion, and according to explanation given to us, there is adequate Internal Control procedure commensurate with the size of the Company and the nature of its business with regard to the purchase of inventories, fixed assets and for the sale of goods and services. There is no continuing failure to correct weakness in internal control system.
5. According to the information and explanations given to us, we are of the opinion that there are no transactions that need to be entered in the register maintained under Section 301 of the Companies Act, 1956. Accordingly provisions of clause 4(v) (b) of the Order are not applicable.
6. According to the information and explanation given to us, during the year under review, the Company has not accepted any Deposits from the Public and hence provisions of section 58A and 58AA of the Companies Act, 1956 and Rules framed there under are not applicable.
7. According to information given to us, the company is in the process of establishing Internal Audit system, commensurate with the size of the company.

8. We have been informed that the maintenance of Cost Records has not been prescribed by the Central Government under section 209(1) (d) of the Companies Act, 1956 for any of the products of the company.
9.
 - a) According to the records of the Company, Provident Fund, Investor Education and Protect Fund, ESIC, Wealth Tax, Custom Duty, Excise Duty, Cess, Income Tax, Service Tax etc. dues have been regularly deposited, wherever applicable, during the period with the appropriate authorities, for all undisputed statutory dues as applicable.
 - (b) There are no disputed statutory liabilities during the period covered under this Audit.
10. The Clause of accumulated losses etc. is not applicable to the company.
11. We have observed that the company has not defaulted in repayment of Dues to Bank or financial institution, since no loan has been obtained from any Bank by the Company.
12. Company has not granted Loans & Advances on the basis of security etc. hence no discrepancies thereof, arise.
13. The Provisions of Nidhi / Mutual benefit Fund/ Society etc. are not applicable to the Company. Hence Clauses (a) to (d) are not applicable.
14. Company has maintained proper records for Securities and Debentures as required.
15. Company has not given any Guarantee for loans taken by others and hence other provision are not applicable.
16. Company has not obtained any loan from Banks / Financial Institution and hence application of loan for specific purpose clause is not applicable.
17. Company has not used short term funds for long term investments.
18. No preferential Allotment of shares etc. has not been made by the Company; hence other clauses are not applicable.
19. No Debentures are issued by the Company during the year under audit.
20. The company has not raised money by Public issue, during the year under audit.

21. According to the Explanation and Information given by the Company and on checking we did not come across any instance of fraud on or by the Company during the year 2012-2013.

**For DAGDULAL K JAIN & CO.
CHARTERED ACCOUNTANTS.**

D. K. Jain.

(Partner).

Membership no. 015929.

F.R.N. – 101995W

DATE: 29th MAY, 2013.

PLACE: Thane.

TRIJAL INDUSTRIES LIMITED

Balance Sheet as at March 31, 2013

(Amount in
Rs.)

	Particulars	Note No.	Current Reporting Period		Previous Reporting Period	
			2012-13		2011-12	
I	<u>Equity & Liabilities</u>					
	1. Shareholders' funds					
	(a) Share Capital	2	5,01,61,000		5,01,61,000	
	(b) Reserves and Surplus	3	27,20,882		26,97,226	
	(c) Money Received Against Share Warrants	4	-		-	
				5,28,81,882		5,28,58,226
	2. Share Application Money Pending Allotment	5		-		-
	3. Non - Current Liabilities					
	(a) Long - Term Borrowings	6	-		-	
	(b) Deferred Tax Liabilities (Net)	7	71,532		91,760	
	(c) Other Long - Term Liabilities	8	-		-	
	(d) Long - Term Provisions	9	-		-	
				71,532		91,760
	4. Current Liabilities					
	(a) Short - Term Borrowings	10	-		-	
	(b) Trade Payables	11	10,64,10,178		5,57,48,071	
	(c) Other Current Liabilities	12	56,708		25,83,723	
	(d) Short - Term Provisions	13	72,994		42,994	
				10,65,39,880		5,83,74,788
	TOTAL			15,94,93,294		11,13,24,774
II	<u>Assets</u>					
	1. Non - Current Assets					
	(a) Fixed Assets	14				
	(i) Tangible Assets		4,29,131		5,60,587	

(ii) Intangible Assets		89,19,030		-	
(iii) Capital Work-in-Progress		-		-	
(iv) Intangible Assets under development		-		-	
(b) Non - Current Investments	15	21,05,970		21,05,970	
(c) Deferred Tax Assets (Net)	16	-		-	
(d) Long - Term Loans and Advances	17	11,60,000		11,60,000	
(e) Other Non - Current Assets	18	-		-	
			1,26,14,131		38,26,557
2. Current Assets					
(a) Current Investments	19	-		-	
(b) Inventories	20	-		86,06,760	
(c) Trade Receivables	21	13,78,68,395		8,45,49,316	
(d) Cash and Cash Equivalents	22	41,19,228		1,01,00,601	
(e) Short - Term Loans and Advances	23	1,00,000		-	
(f) Other Current Assets	24	47,91,540		42,41,540	
			14,68,79,163		10,74,98,217
			15,94,93,294		11,13,24,774
TOTAL					
Notes to accounts & Significant Accounting Policies	1		-		-

For and on behalf of the Board of
TRIJAL INDUSTRIES LIMITED

Director

Director

Director

Place : **MUMBAI**

Date : 29th MAY, 2013

As per our report of even date
DAGDULAL K JAIN & Co.
Chartered Accountants

D. K. JAIN

Partner 015929

Member Ship No. 101995W

Firm Reg No.

Place : **THANE**

Date : 29th MAY, 2013

TRIJAL INDUSTRIES LIMITED

Profit and Loss Statement for the year ended March 31, 2013

(Amount in
Rs.)

	Particulars	Note No.	Current Reporting Period		Previous Reporting Period	
			2012-13		2011-12	
I	Gross Revenue from Operations	28	57,251,060		171,181,817	
	Less: Excise Duty		-		-	
	Net Revenue from Operations		-		-	
II	Other Income	29	-		1,626	
III	Total Revenue (I + II)			57,251,060		171,183,443
IV	Expenses					
	Cost of Materials Consumed	30	-		-	
	Purchases of Stock-in-Trade	31	47,758,430		171,107,300	
	Changes in Inventories - (Increase) / Decrease	32	8,606,760		(927,595)	
	Employee Benefits Expense	33	329,919		290,433	
	Finance Costs	34	-		-	
	Depreciation and Amortization Expense	14	131,456		122,333	
	Other Expense	35	391,067		431,894	
	Total Expense			57,217,632		171,024,365
V	Profit before Exceptional and Extraordinary Items and Tax (III-IV)			33,428		159,078
VI	Exceptional Items	36		-		-
VII.	Profit before Extraordinary Items and Tax (V-VI)			33,428		159,078
VIII	Extraordinary Items	37		-		-

IX	Profit Before Tax (VII-VIII)			33,428		159,078
X	Tax Expense:					
	(a) Current Tax		(30,000)		(42,994)	
	(b) Tax of Earlier Year		-		(1,740)	
	(c) Deferred Tax		20,228		(9,586)	
				(9,772)		(54,320)
XI	Profit/(Loss) for the Period from Continuing Operations (IX - X)			23,656		104,758
XII	Profit/(Loss) for the Period from Discontinuing Operations	38		-		-
XIII	Tax Expense of Discontinuing Operations			-		-
XIV	Profit/(Loss) from Discontinuing Operations (After Tax) (XII-XIII)			-		-
XV	Profit/(Loss) for the Period (XI + XIV)			23,656		104,758
XVI	Earnings Per Equity Share (Face Value Rs.10/- Per Share):	39				
	(1) Basic (Rs.)			-		-
	(2) Diluted (Rs.)			-		-
	Notes to accounts & Significant Accounting Policies	1				

For and on behalf of the Board of
TRIJAL INDUSTRIES LIMITED

Director Director Director
Place : MUMBAI
Date : 29th MAY, 2013

As per our report of even date
DAGDULAL K JAIN & Co.
Chartered Accountants

D. K. JAIN
Partner
Member Ship No. 015929
Firm Reg No. 101995W
Place : THANE

Internally Generated)													
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-	-
Brands / Trademarks	-	-	-	-	-	-	-	-	-	-	-	-	-
Computer Software	0	8,919,030	-	-	8,919,030	-	-	-	-	-	-	8,919,030	-
Mining Rights	-	-	-	-	-	-	-	-	-	-	-	-	-
Copyrights, Patents and Other	-	-	-	-	-	-	-	-	-	-	-	-	-
Intellectual Property Rights	-	-	-	-	-	-	-	-	-	-	-	-	-
Receives , Formulas , Models, Designs and Prototype	-	-	-	-	-	-	-	-	-	-	-	-	-
Licenses and Franchise	-	-	-	-	-	-	-	-	-	-	-	-	-
Others (specify nature)	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL	-	8,919,030	-	-	8,919,030	-	-	-	-	-	-	8,919,030	-
GRAND TOTAL	1,213,407	8,919,030	-	-	10,132,437	652,820	131,456	-	784,276	-	-	9,348,161	560,587

TRIJAL INDUSTRIES LIMITED

Note 14 - Fixed Assets Accounting Year 2012-2013

Descripti	Gross Block	Depreciation Block	Net Block
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on				D e d u c t i o n s / A d j u s t m e n t s	End of Current Period	Upto Begining of Current Period	For the Period	Deduction s/Adjustm ents	Upto End of Curren t Period	Before Impai rment	Impairm ent	End of Current Period	End of Previous Period
Beginning of Current Period	Additio ns	Acquisitions through Business Combinations											
4/1/2012	2012- 2013	2012-2013	2 0 1 2 - 2 0 1 3	3/31/2013	4/1/2012	2012- 2013	2012-2013	3/31/20 13			3/31/201 3	3/31/2012	

(iii)
Capital
Work-In-
Progress

(excluding
Capital
Advances)

(iv)
Intangibl
e Assets
under

develop
ment

Details
(of
Capital
) Work-in-

Progress (as currently given)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Details of Intangibl (e Assets c under develop) ment Develop ment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Details (on Fixed d Assets) taken on Lease (as currently given)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Project (Develop e ment) Expendit ure	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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Current Reporting
Period P
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Opening Balance	-
Add: Additions during the year	-
Less: Capitalised during the year	-
Closing Balance	-

(
f Detailed note on Revaluation of Assets, if any, (as
) currently given) for Five Years NIL & NOT APPLICABLE

(
g Detailed note on Impairment of Assets, if any, (as
) currently given) for Five Years NIL & NOT APPLICABLE

Other notes
(as
h currently : The depreciation on fixed assets of Rs.18100/- not considered as the Assets was purchased on 20-03-2013. for the
) given) : year.

TRIJAL INDUSTRIES LIMITED

Note 2 - Share Capital

(Amount in Rs.)

(a)

Particulars	Current Reporting Period		Previous Reporting Period	
	2012-13		2011-12	
Authorised				
52,50,000 (P.Y.52,50,000) Equity Shares of Rs. 10/- each	52,500,000		52,500,000	
NIL (P.Y- NIL) Preference Shares of Rs. 10/- each	-		-	
TOTAL	52,500,000		52,500,000	

Issued, Subscribed and Paid up

50,16,100 (PY 50,16,100) Equity Shares of Rs.10/- each fully paid up /

partly paid up

Less: Calls-in-arrears by Directors and Officers

Less: Calls-in-arrears by Others

50,161,000

50,161,000

-

-

-

-

50,161,000

50,161,000

...NIL... (PY ...NIL..) Preferece Shares of Rs.10/- each fully paid up /

partly paid up

Less: Calls-in-arrears by Directors and Officers

Less: Calls-in-arrears by Others

-

-

-

-

-

-

TOTAL

50,161,000

50,161,000

Detailed note on the terms of the rights, preferences and restrictions relating to each class of shares (as currently given)

(b)

Including restrictions on the distribution of dividends and repayment of capital.

NIL

NIL

Reconciliation of number of shares outstanding at the beginning and at the end of the reporting period

(c)

(Amount in Rs.)

Particulars	Equity Shares		Preference Shares	
	Number	Amount	Number	Amount
No. of shares at the beginning of the year	5,016,100	50,161,000	-	-

Add: Issue of Shares during the year	-	-	-	-
Public Issue	-	-	-	-
Rights Issue	-	-	-	-
Bonus Issue	-	-	-	-
Conversion of Securities/Debts/ESOSs/ESPPs	-	-	-	-
Scheme of Arrangement	-	-	-	-
	5,016,100	50,161,000	-	-
Less: Deduction during the year on account of				
Buyback	-	-	-	-
Redemption	-	-	-	-
Forfeiture	-	-	-	-
Reduction	-	-	-	-
No. of shares at the end of the year	5,016,100	50,161,000	-	-

(d) **Aggregate details for five immediately previous reporting periods for each class of shares**

(Amount in Rs.)

Particulars	Current Reporting Period	Previous Reporting Period
No. of shares allotted as fully paid up pursuant to contracts without payment being received in cash	-	-
No. of shares allotted as fully paid by way of Bonus Shares	-	-
No. of shares Bought Back	-	-

(e) **Details of Shareholding**

(Amount in Rs.)

No. of Shares held by	Current Reporting Period		Previous Reporting Period	
	Equity	Preference	Equity	Preference
Holding Company	-	-	-	-
Ultimate Holding Company	-	-	-	-
Subsidiary of the Company	-	-	-	-
Subsidiary of the Holding Company	-	-	-	-
Subsidiary of the Ultimate Holding Company	-	-	-	-
Associate of the Company	-	-	-	-
Associate of the Holding Company	-	-	-	-
Associate of the Ultimate Holding Company	-	-	-	-
Held by each shareholder holding more than 5% shares - 1 holder	633,530	-	633,530	-

TOTAL

633,530

-

633,530

-

(f) Detailed note on shares reserved to be issued under options and contracts (ESOPs or Loans) / commitment for the sale of Shares (without payment being received in cash) divestments including the terms and conditions.

(g) Detailed terms of any securities convertible into shares, e.g. in the case of convertible warrants, debentures, bonds etc. Disclosure should be security wise starting from the farthest date of conversion and ending with the earliest date of conversion

Note 3 - Reserves & Surplus

(Amount in Rs.)

Particulars	Current Reporting Period	Previous Reporting Period
(a) Capital Reserve		
As per last Balance Sheet	-	-
Add: pursuant to the scheme of arrangement	-	-
Less: Transferred to Profit and Loss Account	-	-
Less: Capitalised on issue of shares	-	-
	-	-
(b) Capital Redemption Reserve		
(c) Securities Premium Reserve		
As per last Balance Sheet	-	-
Add: received on shares issued during the year	-	-
Add: on amalgamation	-	-
Less: premium on redemption / buy back of debentures or bonds	-	-
Less: capitalised on issue of shares	-	-
Less: share issue expenses	-	-
Less: unpaid share premium	-	-
	-	-
(d) Debenture Redemption Reserve	-	-
(e) Revaluation Reserve	-	-
(f) Shares Options Outstanding Account	-	-

(g) General Reserve		
As per last Balance Sheet	2,697,226	2,592,468
Add: transferred from Profit and Loss Account	23,656	104,758
Less: transferred to Profit and Loss Account	-	-
	<u>2,720,882</u>	<u>2,697,226</u>
(h) Other Reserves (specify nature)		
(i) Profit & Loss Account		
As per last Balance Sheet	-	-
Add/(Less): profit/(loss) for the period	-	-
Add: transferred from reserves	-	-
Less: transferred to reserves	-	-
Less: dividend declared	-	-
	<u>-</u>	<u>-</u>
TOTAL	<u><u>2,720,882</u></u>	<u><u>2,697,226</u></u>

Note:

Debit / negative balances of all the reserves shall be shown in this note only, even if the TOTAL is negative.

Note 4 - Money Received Against Share Warrants

(a) Usual note (as currently given)	NIL	NIL
--	-----	-----

Note 5 - Share Application Money Pending Allotment

(a) Detailed note on the terms and conditions including the number of shares proposed to be issued, amount of premium and Period before which the shares shall be allotted.	NIL	NIL
--	-----	-----

(b) Detailed note on whether the company has sufficient Authorised Capital to cover the share capital amount resulting from Allotment of shares out of share application money received.	NIL	NIL
---	-----	-----

(c) Detailed note on the period for which the share application money has been pending beyond the period for allotment as Mentioned in the document inviting application for shares along with the reasons for such pending allotment.	NIL	NIL
---	-----	-----

Note:

Share application money not exceeding the issued capital shall only be shown under this head. The excess of share application money shall be shown under the head "Other

Current Liabilities".

Note 6 - Long-Term Borrowings

(Amount in Rs.)

(a)	Particulars	Current Reporting Period	Previous Reporting Period
	(A) Secured Loans		
	(a) Bonds & Debentures	-	-
	(b) Term Loans		
	(i) From Bank	-	-
	(ii) From Others	-	-
	(c) Deffered payment Liabilities	-	-
	(d) Deposits	-	-
	(e) Loans & Advances From Related Parties	-	-
	(f) Long-Term Maturities of Finance lease Obligations	-	-
	(g) Other loans & Advances (specify nature)	-	-
	TOTAL	-	-
	(B) Unecured Loans		
	(a) Bonds & Debentures	-	-
	(b) Term Loans		
	(i) From Bank	-	-
	(ii) From Others	-	-
	(c) Deffered payment Liabilities	-	-
	(d) Deposits	-	-
	(e) Loans & Advances From Related Parties	-	-
	(f) Long-Term Maturities of Finance lease Obligations	-	-
	(g) Other loans & Advances (specify nature)	-	-
	TOTAL	-	-
	GRAND TOTAL	-	-

(b) Terms and conditions of bonds/debentures along with the nature of security, if secured (as currently given), in descending order of maturity or conversion starting from the farthest date and ending with the earliest date of redemption or conversion,

First installment is being considered as date of redemption or conversion.

N.A

N.A

(c) Terms of repayment of term loans and other loans.

N.A

N.A

(d)	Nature of security of each type of secured loans (as currently given).	N.A	N.A
(e)	Details of the aggregate of each loan guaranteed by directors or others, each headwise (as currently given).	N.A	N.A
(f)	Details of any redeemed bonds/debentures which the company has the power to reissue (as currently given).	N.A	N.A
(g)	Details of continuing default in the repayment of loans and interest, specifying the period and amount separately in each case.	N.A	N.A

Note 7 - Deferred Tax Liabilities (Net)

(Amount in Rs.)

Particulars	Current Reporting Period	Previous Reporting Period
Liabilities		
(i) Related to Fixed Assets	71,532	91,760
(ii) Reinstatement of financial assets / liabilities	-	-
(iii) Timing differences	-	-
(iv) Others	-	-
TOTAL	71,532	91,760
Assets		
(i) Disallowance under the I.T. Act, 1961	-	-
(ii) Others	-	-
TOTAL	-	-
Deferred Tax Liabilities (Net)	71,532	91,760

Note 8 - Other Long-Term Liabilities

(Amount in Rs.)

Particulars	Current Reporting Period	Previous Reporting Period
Trade payable	-	-
Others	-	-
TOTAL	-	-

Note 9 - Long-Term Provisions

(Amount in Rs.)

Particulars	Current Reporting Period	Previous Reporting Period
Provision For Employee Benefits	-	-

Others(Specify nature)	-	-
TOTAL	-	-

Note 10 - Short-Term Borrowings

(Amount in Rs.)

(a) Particulars	Current Reporting Period	Previous Reporting Period
(A) Secured Loans		
(a Loans repayable on demand		
(i) From Bank	-	-
(ii) From Others parties	-	-
(b) Loans & Advances From Related Parties	-	-
(c) Deposits	-	-
(d) Other loans & Advances (specify nature)	-	-
TOTAL	-	-
(B) Unsecured Loans		
(a Loans repayable on demand		
(i) From Bank	-	-
(ii) From Others parties	-	-
(b) Loans & Advances From Related Parties	-	-
(c) Deposits	-	-
(d) Other loans & Advances (specify nature)	-	-
TOTAL	-	-
GRAND TOTAL	-	-

Nature of security of each type of secured loans (as

(b) currently given).

Details of the aggregate of each loan guaranteed by directors or others, each headwise (as

(c) currently given).

Details of continuing default in the repayment of loans and interest, specifying the period and amount separately in each case.

Note 11 - Trade Payables

(Amount in Rs.)

Particulars	Current Reporting Period	Previous Reporting Period
	106,410,178	55,748,071
	106,410,178	55,748,071

Note 12 - Other Current Liabilities

(Amount in Rs.)

Particulars	Current Reporting Period	Previous Reporting Period
Current Maturities Of Long Term Debt	-	-

Current Maturities Of Finance Lease Obligations	-	-
Interest accrued and due on borrowing	-	-
Interest accrued but not due on borrowing	-	-
Income Received in advance	-	-
Unpaid Dividend	-	-
Application money Received for allotment of securities and due for refund and interest accrued thereon#	-	2,500,000
Unpaid Matured Deposits & Interest accrued thereon	-	-
Unpaid Matured Debentures & Interest accrued thereon	-	-
Other Payables (specify nature) - OUTSTANDING LIABILITIES	56,708	83,723
TOTAL		56,708
		2,583,723

Only that amount which is in excess of subscription or if minimum subscription not met which are refundable shall be disclosed in this note.

Note 13 - Short-Term Provisions

(Amount in Rs.)

Particulars	Current Reporting Period	Previous Reporting Period
Provisions for employee's benefits	-	-
Provision for Taxation	72,994	42,994
Proposed Dividend	-	-
Tax on Proposed Dividend	-	-
TOTAL	72,994	42,994

Note 15 - Non-Current Investments

(Amount in Rs.)

(a) Particulars	Current Reporting Period	Previous Reporting Period
-----------------	--------------------------	---------------------------

A Trade Investments

(a) In Equity / Preference Shares

Quoted fully paid up / partly paid up

Subsidiary Companies
 - | - |

Associate Companies
 - | - |

Joint Ventures
 - | - |

Others
 - | - |

Unquoted fully paid up / partly paid up

Subsidiary Companies
 - | - |

Associate Companies
 - | - |

Joint Ventures	-	-
Others	-	-
	-	-
(b) In Government or Trust Securities		
Quoted fully paid up / partly paid up	-	-
Unquoted fully paid up / partly paid up	-	-
	-	-
(c) In Debentures or Bonds		
Quoted fully paid up / partly paid up		
Subsidiary Companies	-	-
Associate Companies	-	-
Joint Ventures	-	-
Others	-	-
Unquoted fully paid up / partly paid up		
Subsidiary Companies	-	-
Associate Companies	-	-
Joint Ventures	-	-
Others	-	-
	-	-
(d) In Mutual Funds		
Quoted fully paid up / partly paid up	-	-
Unquoted fully paid up / partly paid up	-	-
	-	-
(e) In Partnership Firms	-	-
(f) Other Non-Current Investments (specify nature)	-	-
	-	-
	-	-
Total Trade Investments	-	-
B Other than Trade Investments		
(a) Investment Properties	-	-
(b) In Equity / Preference Shares		
Quoted fully paid up / partly paid up		
Subsidiary Companies	-	-
Associate Companies	-	-
Joint Ventures	-	-
Others	2,105,970	2,105,970
Unquoted fully paid up / partly paid up		
Subsidiary Companies	-	-
Associate Companies	-	-
Joint Ventures	-	-
Others	-	-
	2,105,970	2,105,970

(c) In Government or Trust Securities

Quoted fully paid up / partly paid up	-	-
Unquoted fully paid up / partly paid up	-	-
	-	-

(d) In Debentures or Bonds

Quoted fully paid up / partly paid up

Subsidiary Companies	-	-
Associate Companies	-	-
Joint Ventures	-	-
Others	-	-
Unquoted fully paid up / partly paid up		
Subsidiary Companies	-	-
Associate Companies	-	-
Joint Ventures	-	-
Others	-	-
	-	-

(e) In Mutual Funds

Quoted fully paid up / partly paid up	-	-
Unquoted fully paid up / partly paid up	-	-
	-	-

(f) In Partnership Firms

(g) Other Non-Current Investments
(specify nature)

	-	-
	-	-

Total

Total Non Trade Investments

GRAND TOTAL

	-	-
	2,105,970	2,105,970
	2,105,970	2,105,970

Note:
Under each classification, details of the names of the body corporates, nature and extent of investment of shall be given.

(b) Aggregate amount of provision for diminution in value of investments.

(c) Basis of valuation of investments carried at other than cost.

(d) Details of the names of the partnership firms with name of all their partners, total capital and share of each partner (as Currently given).

(e) (Amount in Rs.)

Particulars	Current Reporting Period		Previous Reporting Period	
	Book Value	Market Value	Book Value	Market Value

Aggregate value of:

Quoted fully paid up / partly paid up	1,083,391	552,098	789,390
---------------------------------------	-----------	---------	---------

			1,083,391	
Unquoted fully paid up / partly paid up	-	-	-	-
Total	1,083,391	552,098	1,083,391	789,390

Note 16 - Deferred Tax Assets (Net)

			(Amount in Rs.)	
Particulars	Current Reporting Period		Previous Reporting Period	
Assets				
(i) Disallowance under the I.T. Act, 1961	-		-	
(ii) Others	-		-	
TOTAL		-	-	
Liabilities				
(i) Related to Fixed Assets	-		-	
(ii) Reinstatement of financial assets / liabilities	-		-	
(iii) Timing differences	-		-	
(iv) Others	-		-	
TOTAL		-	-	
Deferred Tax Assets (Net)		-	-	

Note 17 - Long-Term Loans & Advances

			(Amount in Rs.)	
Particulars	Current Reporting Period		Previous Reporting Period	
(a) Capital Advances				
Secured, considered good	-		-	
Unsecured, considered good	-		-	
Doubtful	-		-	
Less: Provision for Doubtful Debts	-		-	
		-	-	
(b) Security Deposits	160,000		160,000	
(c) Loans & Advances to Related Parties	-		-	
(d) Other Loan and Advances -	1,000,000		1,000,000	
		1,160,000	1,160,000	
GRAND TOTAL		1,160,000	1,160,000	

Details of Loans and Advances to				
(b) Related Parties	-	-	-	-

Detailed note on loans and advances due by the following persons (as

(c) currently given):

(Amount in Rs.)

Particulars	Current Reporting Period	Previous Reporting Period
(i) Directors and other officers	-	-
(ii) Firms in which any director is a partner	-	-
(iii) Private companies in which director is a member/director	-	-
TOTAL	-	-

Detailed note if in the opinion of the BOD any of the (a) above do not have a value on realisation in the ordinary course of
(d) Business, at least equal to the amount at which they are stated (as currently given).

Note 18 Other Non-Current Assets

Particulars	Current Reporting Period	Previous Reporting Period
(a) Long Term Recievable		
Secured, considered good	-	-
Unsecured, considered good	-	-
Doubtful	-	-
Less: Provision for Doubtful Debts	-	-
	-	-
(b) Others (specify nature)	-	-
GRAND TOTAL	-	-

Note 19 - Current Investments

(Amount in Rs.)

(a)

Particulars	Current Reporting Period	Previous Reporting Period
(a) In Equity / Preference Shares		
Quoted fully paid up / partly paid up		
Subsidiary Companies	-	-
Associate Companies	-	-
Joint Ventures	-	-
Others	-	-
Unquoted fully paid up / partly paid up		
Subsidiary Companies	-	-
Associate Companies	-	-
Joint Ventures	-	-
Others	-	-

(b) In Government or Trust Securities

Quoted fully paid up / partly paid up	-	-	
Unquoted fully paid up / partly paid up	-	-	
			-
(c) In Debentures or Bonds			
Quoted fully paid up / partly paid up			
Subsidiary Companies	-	-	
Associate Companies	-	-	
Joint Ventures	-	-	
Others	-	-	
Unquoted fully paid up / partly paid up			
Subsidiary Companies	-	-	
Associate Companies	-	-	
Joint Ventures	-	-	
Others	-	-	
			-
(d) In Mutual Funds			
Quoted fully paid up / partly paid up	-	-	
Unquoted fully paid up / partly paid up	-	-	
			-
(e) In Partnership Firms	-	-	
(f) Other Non-Current Investments (specify nature)	-	-	
			-
GRAND TOTAL			-

Note:
Under each classification, details of the names of the body corporates, nature and extent of investment of shall be given.

(b) Aggregate amount of provision for diminution in value of investments.

(c) Basis of valuation of investments carried at other than cost.

(d) Details of the names of the partnership firms with name of all their partners, total capital and share of each partner (as Currently given).

(e)

(Amount in Rs.)

Particulars	Current Reporting Period		Previous Reporting Period	
	Book Value	Market Value	Book Value	Market Value

Aggregate value of:	-	-	-	-
Quoted fully paid up / partly paid up	-	-	-	-
Unquoted fully paid up / partly paid up	-	-	-	-
Total	-	-	-	-

Note 20 - Inventories

(a)			(Amount in Rs.)
	Particulars	Current Reporting Period	Previous Reporting Period
	(a) Raw Material		
	Goods-in-Transit	-	-
	Others	-	-
		-	-
	(b) Work in Progress	-	-
	(c) Finished Goods	-	8,606,760
	(d) Stock In Trade	-	-
	(e) Stores & Spares	-	-
	(f) Loose Tools	-	-
	(g) Others (specify nature) Stock of shares	-	-
	GRAND TOTAL	-	8,606,760

(b) Basis of valuation of Inventories (as currently given)

(c) Detailed note if in the opinion of the BOD any of the above do not have a value on realisation in the ordinary course of Business, at least equal to the amount at which they are stated (as currently given).

Note 21 - Trade Receivables

(a)			(Amount in Rs.)
	Particulars	Current Reporting Period	Previous Reporting Period
	(a) Due for a period exceeding six months		
	Secured, considered good	-	-
	Unsecured, considered good	137,868,395	35,403,133
	Doubtful	-	-
	Less: Provision for Doubtful Debts	-	-
		137,868,395	35,403,133
	(b) Others		

Secured, considered good	-	-
Unsecured, considered good		49,146,183
Doubtful	-	-
Less: Provision for Doubtful Debts	-	-
	-	49,146,183
GRAND TOTAL	137,868,395	84,549,316

Detailed note on debts due by the following persons (as

(b) currently given):

(Amount in Rs.)

Particulars	Current Reporting Period	Previous Reporting Period
(i) Directors and other officers	-	-
(ii) Firms in which any director is a partner	-	-
(iii) Private companies in which director is a member/director	-	-
TOTAL	-	-

Note 22 - Cash & Cash Equivalents

(Amount in Rs.)

Particulars	Current Reporting Period	Previous Reporting Period
(a) Balance with banks (excluding bank deposits with more than 12 months maturity)	3,325,798	9,652,767
(b) Bank deposits with more than 12 months maturity	-	-
(c) Cheque, Drafts On Hand	-	-
(d) Cash on Hand	793,430	447,834
(e) Others (specify nature)	-	-
TOTAL	4,119,228	10,100,601

(b) Balance with Bank include:

(i) Earmarked balances	-	-
(ii) Amount held as margin money or security against borrowings, guarantee, other commitments	-	-
(iii) Amount having Repatriation restrictions	-	-
TOTAL	-	-
GRAND TOTAL	4,119,228	10,100,601

Detailed note on Repatriation restrictions in respect of

NIL

NIL

(c) cash and bank balances.

Note 23 - Short-Term Loans and Advances

(Amount in Rs.)

(a)

Particulars	Current Reporting Period	Previous Reporting Period
(a) Loans and Advances to Related Parties		
Secured, considered good	-	-
Unsecured, considered good	-	-
Doubtful	-	-
Less: Provision for Doubtful Debts	-	-
	-	-
(b) Other Loan and Advances (specify nature)		
Secured, considered good	-	-
Unsecured, considered good	-	-
Doubtful	-	-
Less: Provision for Doubtful Debts	-	-
	-	-
GRAND TOTAL	-	-

(b) Details of Loans and Advances to Related Parties

-

-

(c) Detailed note on loans and advances due by the following persons (as currently given):

(Amount in Rs.)

Particulars	Current Reporting Period	Previous Reporting Period
(i) Directors and other officers	-	-
(ii) Firms in which any director is a partner	-	-
(iii) Private companies in which director is a member/director	-	-
TOTAL	-	-

(d) Detailed note if in the opinion of the BOD any of the (a) above do not have a value on realisation in the ordinary course of Business, at least equal to the amount at which they are stated (as currently given).

Note 24 - Other Current Assets

(Amount in Rs.)

(a)

Particulars	Current Reporting Period	Previous Reporting Period
-------------	--------------------------	---------------------------

(a) Interest accrued on investments and deposits	-	-
(b) Other advances receivable in cash or kind or for value to be received	4,791,540	4,141,540
(c) Premium accrued on investments in preference shares	-	-
(d) Fixed assets held for disposal	-	-
(e) Contracts receivables	-	-
(f) Other (specify nature) Tax	-	100,000
TOTAL	4,791,540	4,241,540

(b) Detailed note if in the opinion of the BOD any of the (a) above do not have a value on realisation in the ordinary course of Business, at least equal to the amount at which they are stated (as currently given).

Note 25 - Contingent Liabilities and Commitments (to the extent not provided for)

(Amount in Rs.)

Particulars	Current Reporting Period	Previous Reporting Period
(a) Contingent Liabilities		
(i) Claims against the company not acknowledged as debts	-	-
(ii) Guarantees	-	-
(iii) Other contingent liabilities (specify nature)	-	-
TOTAL	-	-
(B) Commitments		
(i) Estimated amount of contracts remaining to be executed on capital account not provided for	-	-
(ii) Uncalled liabilities on share and other investments partly paid up	-	-
(iii) Others commitments (specify nature)	-	-
TOTAL	-	-
GRAND TOTAL	-	-

Note:

The above note should be modified as per the disclosure requirements of AS-29

Note 26 - Dividends

- (a) Detailed note on Proposed Equity Dividend and Proposed Preference Dividend for the period and related amount per share. N.A
- (b) Detailed note on arrears of Fixed Cumulative Preference Dividend (as currently given). N.A

Note 27 - Investment of Unutilized Monies

- (a) Detailed note on using or investment of unutilized amount received out of issue of Specific Purpose Securities N.A

TRIJAL INDUSTRIES LIMITED

Note 28 - Gross Revenue from Operations

(Amount in
Rs.)

Particulars	Current Reporting Period 2012-13	Previous Reporting Period 2011-12
(A) Other than Finance Company		
(a) Sale of Products	56,501,060	171,181,817
(b) Sale Of Services	-	-
(c) Other Operating Revenues	750,000	-
TOTAL	57,251,060	171,181,817
(B) Finance Company		
(a) Interest	-	-
(b) Other financial services*	-	-
TOTAL	-	-

*classifying gross income derived from services rendered or supplied under broad heads.

(C) Other Companies

Gross income derived under broad heads.

- - - -

Note 29 - Other Income

(Amount in
Rs.)

Particulars	Current Reporting Period	Previous Reporting Period
(a) Interest Income (Other than finance company)	-	-
(b) Dividend		
(i) From Subsidiaries	-	-
(ii) From Others	-	1,626
(c) Net Gain on Sale Of Investment	-	-
(d) Adjustment to the carrying amount of Investments (as per	-	-

30, 31 and 32)		
(e) Net gain on foreign currency transaction and translation (other than considered as finance cost)	-	-
(f) Net gain on sale of Fixed Assets	-	-
(g) Reversal of provisions for specific liabilities, contingencies or commitments	-	-
(h) Any income exceeding 1% of revenue from operations or Rs. 1,00,000, whichever is higher	-	-
(i) Other Non Operating Income (net of expenses directly attributable to such income)	-	-
TOTAL	-	1,626

Note 30 - Cost of Materials Consumed

Particulars	(Amount in Rs.)	
	Current Reporting Period	Previous Reporting Period
(A) Raw Materials :		
Opening Stock	-	-
Add : Net Purchases	-	-
Less : Closing Stock	-	-
Raw Materials Consumed	-	-
	-	-
(B) Packing Materials		
Opening Stock	-	-
Add : Net Purchases	-	-
Less : Closing Stock	-	-
Packing Materials Consumed	-	-
	-	-
TOTAL	-	-

Note 31 - Purchases of Stock-in-Trade

Particulars	(Amount in Rs.)	
	Current Reporting Period	Previous Reporting Period
Under broad heads - Softwares	47,758,430	171,107,300
TOTAL	47,758,430	171,107,300

Note 32 - Changes in Inventories

(Amount in
Rs.)

Particulars	Current Reporting Period	Previous Reporting Period
(a) At the end of the period		
(i) Finished Goods	-	8,606,760
(ii) Work-in-Progress	-	-
(iii) Stock-in-Trade	-	-
	-	8,606,760
(a) At the beginning of the period		
(i) Finished Goods	8,606,760	7,679,165
(ii) Work-in-Progress	-	-
(iii) Stock-in-Trade	-	-
	8,606,760	7,679,165
TOTAL	8,606,760	(927,595)

Note 33 - Employees Benefits Expenses(Amount in
Rs.)

Particulars	Current Reporting Period	Previous Reporting Period
(a)		
(i) Salaries And Wages	280,416	253,790
(ii) Contribution to Provident & Other Funds	-	-
(iii) ESOSs/ESPPs	-	-
(iv) Staff Welfare Expenses	49,503	36,643
(v) Gratuity	-	-
TOTAL	329,919	290,433

(b) AS-15
Detailed note on disclosure as required by**Note 34 - Finance Cost**(Amount in
Rs.)

Particulars	Current Reporting Period	Previous Reporting Period
(a) Interest Expenses	-	-
(b) Other Borrowing cost	-	-
(c) Net Loss on foreign currency transaction and translations	-	-

(As per AS-16)

TOTAL

-

-

-

-

Note 35 - Other Expenses

(Amount in
Rs.)

Particulars	Current Reporting Period	Previous Reporting Period
(A) Manufacturing Expenses		
(a) Consumption of Stores & Spares	-	-
(b) Power & Fuel	-	-
(c) Repairs to Building	-	-
(d) Repairs to Machinery	-	-
(e) Labour, processing, production and machinery hire charges	-	-
(f) Excise duty	-	-
(g) Lease rent	-	-
(h) Exchange difference (Net)	-	-
(i) Other manufacturing expenses	-	-
	-	-
(B) Selling and Distribution Expenses		
(a) Sales promotion and advertisement expenses	76,640	106,914
(b) Brokerage, discount and commission	-	-
(c) Packing expenses	-	-
(d) Carriage Outwards	-	-
(e) Other selling and distribution expenses	-	-
	76,640	106,914
(C) Administrative and General Expenses		
(a) Rent	-	-
(b) Insurance	-	-
(c) Rates & Taxes	46,225	30,572
(d) legal & professional Fees - other than payments to auditor	5,000	5,000
(e) Payment to Auditors	-	-
Audit fees	20,000	20,000
Tax audit fees	10,000	10,000
For Company law Matters	-	-
For Management Expenses	-	-
For Other Services	-	-

For Reimbursement of Expenses	-	-
(f) Provision For Losses of Subsidiaries companies	-	-
(g) Net Loss on sale of Investments	-	-
(h) Net Loss on foreign currency transaction and translation	-	-
(other than considered as finance cost)	-	-
(i) Any expenses exceeding 1% of revenue from operations	-	-
or Rs. 1,00,000, whichever is higher	-	-
(j) Miscellaneous Expenses General Admin Exp	233,202	259,408
(k) Provisions for specific liabilities, contingencies or commitments	-	-
	<hr/>	<hr/>
TOTAL	314,427	324,980
TOTAL - Other Expenses	391,067	431,894

Note 36 - Exceptional Items

(a)	Particulars	(Amount in Rs.)			
		Current Reporting Period		Previous Reporting Period	
(i) Specify nature, if any		-	-	-	-
TOTAL		-	-	-	-
(b) Notes on above, if any		N.A.	N.A.	N.A.	N.A.

Note 37 - Extraordinary Items

(a)	Particulars	(Amount in Rs.)			
		Current Reporting Period		Previous Reporting Period	
(i) Specify nature, if any		-	-	-	-
TOTAL		-	-	-	-
(b) Notes on above, if any		N.A.	N.A.	N.A.	N.A.

Note 38 - Profit/(Loss) from Discontinuing Operations

-	-	-	-
---	---	---	---

Detailed note as required by AS-24 and given in Illustrations

Note
Items on the face of the Profit and Loss Account (Items I to XI) shall be pertaining only to the
Continuing
Operations.

N.A.

N.A.

N.A.

N.A.

Note 39 - Earning Per Equity Share

		(Amount in Rs.)	
Particulars	Current Reporting Period	Previous Reporting Period	
(a) Net profit after tax attributable to equity shareholders for	23,656	104,758	
Basic EPS			
Add/Less: Adjustment relating to potential equity shares	-	-	
	23,656	104,758	
Net profit after tax attributable to equity shareholders for			
Diluted EPS	23,656	104,758	
(b) Weighted average no. of equity shares outstanding during the year			
For Basic EPS	5,016,100	5,016,100	
For Diluted EPS	5,016,100	5,016,100	
(c) Basic EPS	0.005	0.021	
Diluted EPS	0.005	0.021	
Face Value per Equity Share (Rs.)			
(d) Reconciliation between no. of shares used for calculating basic and diluted EPS			
No. of shares used for calculating Basic EPS	5,016,100	5,016,100	
Add: Potential equity shares	-	-	
No. of shares used for calculating Diluted EPS	5,016,100	5,016,100	
TOTAL	-	-	

Note 40 - Prior Period Items

		(Amount in Rs.)	
Particulars	Current Reporting Period	Previous Reporting Period	
(a) Prior Period Expenses	-	-	

TOTAL	-	-	-	-
-------	---	---	---	---

(a) Prior Period Incomes	-	-	-	-
--------------------------	---	---	---	---

TOTAL	-	-	-	-
-------	---	---	---	---

Note 41 - CIF Value of Imports

(Amount in Rs.)

Particulars	Current Reporting Period		Previous Reporting Period	
In respect of				
(a) Raw Materials	-	-	-	-
(b) Components and Spare parts	-	-	-	-
(c) Capital Goods	-	-	-	-
TOTAL	-	-	-	-

Note 42 - Expenditure in Foreign Currency

(Amount in Rs.)

Particulars	Current Reporting Period		Previous Reporting Period	
Royalty	-	-	-	-
Know-how	-	-	-	-
Professional and Consultation Fees	-	-	-	-
Interest	-	-	-	-
Other Matters	-	-	-	-
TOTAL	-	-	-	-

Note 43 - Value of Raw Materials, Spare Parts and Components Consumed

(Amount in Rs.)

Particulars	Current Reporting Period		Previous Reporting Period	
	Amount	% of Consumption	Amount	% of Consumption

(a) Raw Materials Consumed				
Imported	-	-	-	-
Indigenous	-	-	-	-
TOTAL	-	-	-	-

(b) Spare Parts and Components Consumed

Imported	-	-	-	-
Indigenous	-	-	-	-
TOTAL	-	-	-	-

Note 44 - Remittance in Foreign Currency on account of Dividend**(Amount in Rs.)**

Particulars	Current Reporting Period		Previous Reporting Period	
(a) Amount of dividend remitted (Gross amount in Rs.)	-	-	-	-
(b) Tax deducted at source (in Rs.)	-	-	-	-
(c) No. of Non-Resident Shareholders	-	-	-	-
(d) No. of Equity shares held by them	-	-	-	-
(e) Year to which dividend relates	-	-	-	-
TOTAL	-	-	-	-

Note 45 - Earnings in Foreign Currency**(Amount in Rs.)**

Particulars	Current Reporting Period		Previous Reporting Period	
FOB Value of Exports	-	-	-	-
Royalty	-	-	-	-
Know-how	-	-	-	-
Professional and Consultation Fees	-	-	-	-
Interest and dividend	-	-	-	-
Other income (specify nature)	-	-	-	-
TOTAL	-	-	-	-

**TRIJAL
INDUSTRIES
LTD.**

ACCOUNTING YEAR 2012-2013

ASSESSMENT YEAR 2013-2014

Annexure. 2 FORMING PART OF FORM NO 3CD

CLAUSE NO.14 FIXED ASSETS AND DEPRECIATION FOR 31STMARCH 2013

(As per Income Tax Act)

DISCRIPTION	GROSS BLOCK					DEPRECIATION		NET BLOCK
	OPENING BALANCE .1/04/2013	ADDITIONS UP TO .30-09-2012	AFTER 1-10-2012	DEDUCTIONS	BALANCE AS ON 3/31/2013	@ Rate	FOR THE YEAR 2012-2013	AS ON 3/31/2013
FURNITURE & FIXTURES OFFICE EQUIPMENTS	137,499	0	0	0	137,499	10%	13,750	123,749
COMPUTER	36,345	0	-	0	36,345	15%	5,452	30,893
Software	89,784	-	0	0	89,784	60%	46,790	42,994
	0	-	8,919,030	0	8,919,030	0	0	8,919,030
TOTAL	263,628	0	8,919,030	0	9,182,658		65,992	9,116,666

Note : Addition During the Year Includes The Stock of Software Transferred to Fixed Assets

Annexure. 2 FORMING PART OF FORM NO 3CD

CLAUSE NO.14 FIXED ASSETS AND DEPRECIATION FOR 31STMARCH 2013

CLAUSE 14

(d) (i) to (iii)

ASSETS	DATE OF PURCHASE	DATE PUT TO USE	AMOUNT RS.	MODIFIED VAT CLAIMED	CHANGE IN EXCH.CURRENCY	SUBSIDY GRANTED
----- --- NIL ----- -----		----- - NIL ----- -----				
			-			

Dagdulal
K.Jain & Co.

For Trijal Industries Ltd

**Chartered
Accountants**

**D.K.Jain
(Partner)**

**Membership No. 015929
F.R.N. -
101995W**

**Place: THANE
Date : 7th
SEPTEMBER,
2013**

**Kamlesh Mehta
(Director)**

Place: MUMBAI

Date : 7th SEPTEMBER, 2013

TRIJAL INDUSTRIES LIMITED

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SCHEDULE FORMING PART OF BALANCE SHEET AS AT 31st March, 2013.

SCHEDULE "1"

NOTES AND SIGNIFICANT ACCOUNTING POLICIES (S.A.P.) ATTACHED TO AND FORMING PART OF ACCOUNTS OF THE COMPANY FOR THE YEAR ENDED ON 31st MARCH, 2013.

1. **Major accounting policies:** -Major accounting policies as pursued by the company are as follows: -

a) ACCOUNTING CONVENTION :

The Financial statements are prepared under the Historical Cost convention, on Accrual Basis, in accordance with generally accepted Accounting principles in India, The Accounting Standards issued by the Institute of Chartered Accountants of India and the Provisions of Companies Act, 1956.

b) DEPRECIATION:

The depreciation on the fixed assets in the books are provided for on pro-rate basis on straight line method (SLM) at the rates specified in Schedule XIV to the companies Act, 1956.

c) PRELIMINARY & PRE OPERATIVE EXPENSES

Miscellaneous Expenditure is written off at the amount admissible under the Income Tax Act, 1961.

d) FIXED ASSETS

Fixed assets are recorded at the cost, which includes all expenses up to commission/putting the assets into use.

e) TAXATION

Provision for taxation is made in accordance with provisions prevailing of the Income Tax Act, 1961 for the relevant assessment year.

f) INVESTMENT

Investments are valued at cost inclusive of all expenses incidental to their acquisition.

g) RECOGNITION OF INCOME AND EXPENDITURE

Revenue is recognized and expenditure is accounted for on their accrual.

SCHEDULE `1' CONTINUES

SCHEDULE FORMING PART OF BALANCE SHEET AS AT 31.03.2013

h) SALES TAX

Sales Tax (VAT) paid and collected by the company is not forming part of the expenditure/income of the company.

i) MISCELLANEOUS EXPENDITURE:

The Miscellaneous expenses are amortized 1/5th every year over a period of Five years and it is fully Amortised.

j) CONTINGENT LIABILITIES/ASSETS

All known liabilities are provided for in the accounts. Liabilities of contingent nature, if any, are generally not provided in the accounts but are shown separately as a Note to the accounts.

2. ACCOUNTING STANDARDS:

a) Accounting Standard 17:

The Company is mainly engaged in trading activity and the major revenue comes from the said activity, where as the other activities of Investment and Financial Services, form very negligent part. So the segment wise information is of no significant use, hence not furnished.

b) Related Parties disclosure as per Accounting Standard 18:

List of the relative party with whom transaction took place during the year. -

---- NIL -----

c) Lease Agreement as per Accounting Standard 19:

The Company has entered in to an agreement of lease as under:

For Office at Mumbai w.e.f. from 1-04-2013 and will be terminate on 31-03-2014 and can be renewed further.

d) Earning per share as per Accounting Standard 20:

	2012-2013	2011-2012
	-----	-----
a. Weighted average number of share at the beginning and end of the year	50,16,000	50,16,000
b. Net Profit after tax available for equity share holders	23,656	1,04,758
c. Diluted earnings per share	0.004	0.022

e] Taxes on Income Tax as per Accounting Standard 22:

- i. Provision for Income Tax is made in accordance with the Income Tax Act, 1961.
- ii. Current Tax is determined as the amount of tax payable in respect of taxable income for the year.
- iii. Deferred tax for timing difference between the books profit and tax profit for the year is accounted using tax rates and tax laws that have been enacted or subsequently enacted at the Balance Sheet date.

The Company has provided for Deferred Tax Liability as calculated below.

	<u>Amount (Rs.)</u>
W.D.V. as per Companies Act. As on 31.03.2013	93,48,161
W.D.V. as per Income Tax Act. As on 31.03.2013	91,16,666

Difference	2,31,495
	=====
Deferred Tax Liability @30.90 % on 2,31,495/-	71,532
<u>Less:</u> Provision made up to last year - 2011-2012	91,760

Deferred Tax Provision now provided/(Reversed) this year.	20,228
	=====

3. Previous Year figures have been rearranged/regrouped wherever necessary, to make it comparable with figures of the current year.

4. The figures have been rounded off to the nearest multiple of Rupee.

5. Balances of Deposits, Advances and Unsecured Loans etc. are subject to confirmation.

6. In the opinion of the Board of Directors of the company, the current assets, loan and advances have value at least equal to the amount at which they are stated in Balance Sheet, if realized, in ordinary course of business.

7. The Company has given schedule of value of investments as per the rates given in BSE for Quoted shares. Unquoted shares are shown at cost as the market value is not available.

8. Auditor's Remuneration include following:-

Audit Fee	Rs. 20,000/-
Tax Audit Fees	Rs. 10,000/-

Total	Rs. 30,000/-
	=====

9. There is no employee who is in receipt of remuneration, which in aggregate was not less than Rs. 36,00,000/- p.a. If employed throughout the year, previous year (NIL), and Rs. 3,00,000/- p.m. in aggregate if employed for the part of the year, previous year (NIL).

10. Quantitative Details of shares in companies.

	<u>2012-2013</u>		<u>2011-2012</u>	
	No. of Shares	Amount Rs.	No. of Shares	Amount Rs.
1) Opening Stock	Nil	Nil	381100	5386319
2) Purchases during the year.	Nil	Nil	Nil	Nil
3) Sales during the year	Nil	Nil	381100	5386319
4) Closing Stock	Nil	Nil	Nil	Nil

(a) Stock of finished material (Software Packages)

	<u>2012-2013</u>		<u>2011-2012</u>	
	Qty (Nos.)	Amount(Rs)	Qty (Nos.)	Amount (Rs)
1) Opening stock	41	86,06,760	41	76,79,165
2) Purchase during the yr.	1176	4,77,58,430	1608	17,11,07,300
3) Sales during the Yr.	1217	5,65,01,060	1608	17,11,81,817
4) Closing stock	0	0	41	86,06,760

Note : Sales During The Year includes Stock in trade of quantity 41 No.s of Packages worth Rs.89,19,030/- Transferred to companies fixed assets for own use.

TRIJAL INDUSTRIES LIMITED

SCHEDULE `I' CONTINUES

SCHEDULE FORMING PART OF BALANCE SHEET AS AT 31.03.2013

11. Amount due to Small Scale Industries Rs. Nil as on 31/03/2013 out of which amount outstanding for more than Rs. 1.00 lac and due for more than 30 days is Rs. Nil.

12.> a) Value of Imports - NIL

- b) Earnings in foreign exchanges - NIL
c) Remittance in foreign exchange - NIL
d) Expenditure in foreign exchange - NIL

AS PER OUR REPORT OF EVEN DATE ATTACHED & SCHEDULES "A" TO "I"

**FOR DAGDULAL K. JAIN & CO.
(CHARTERED ACCOUNTANTS).**

FOR TRIJAL INDUSTRIES LTD.

**(D.K. JAIN).
(PARTNER).
F.R.N. – 101995W**

Membership no. 015929
PLACE : THANE.
DATED : 29th MAY 2013.

**(KAMLESH B. MEHTA) (VISWAS B.PANSE) (ASHOK BHANUSHALI)
(DIRECTOR) (DIRECTOR) (DIRECTOR)**

PLACE: MUMBAI.
DATED: 29th MAY 2013.

TRIJAL INDUSTRIES LTD.

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BALANCE SHEET ABSTRACT AND COMPANY'S GENERAL BUSINESS PROFILE AS ON 31/3/2013.

I. Registration Details

Registration No. : 62238 State Code 11

New Reg. No. : U65990MH 1991PLC 062238

Balance Sheet date 31.03.2013

II. Capital raised during the year (Amount in Rs. Thousands)

Public Issue

Nil

Rights Issue

Nil

Bonus Issue

Nil

Private Placement

Nil

Conversion of loans

Nil

III. Position of Mobilization and Deployment of funds

(Amount in Rs. Thousand)

Total Liabilities

Rs. 159,493

Total Assets

Rs. 52,858

Sources of funds

1) Paid up capital

Rs. 50,161

2) Reserves & Surplus

Rs. 2,721

3) Secured loans

Rs. 0

4) Unsecured loans

Rs. 0

5) Current Liability

Rs. 106,611

Application of Funds

Net fixed assets

Rs. 9,348

Investments

Rs. 2,106

Non- current assets

Rs. 1,160

Misc. expenditure

Rs. 0

Current assets

Rs. 146,879

TRIJAL INDUSTRIES LTD.

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BALANCE SHEET ABSTRACT AND COMPANY'S GENERAL BUSINESS PROFILE AS ON 31/3/2013. (Continue)

IV. Performance of Company (Amount in Rs. Thousands)

Turnover (including other income) Rs. 57,251	Total Expenditure Rs. 57,218
Profit/Loss before Tax Rs. 33	Profit/Loss after Tax Rs. 3
Earnings Per share in Rs. Rs. 0.0058	Dividend Rate % Rs. NIL

V. Generic names of three principal products/services of the company (as per monetary terms)

Item code No. { N. A. }
(ITC Code)

Product Description

TRADING IN SECURITIES, CORPORATE & PROJECT ADVISORY SERVICES, DEVELOPMENT & TRADING IN SOFTWARE PACKAGES.

**FOR DAGDULAL K. JAIN & CO.
(CHARTERED ACCOUNTANTS).**

FOR TRIJAL INDUSTRIES LTD

(D.K. JAIN).
(PARTNER).
F.R.N. – 101995W
Membership no. 015929
PLACE: THANE.
DATED: 29th MAY 2013.

(KAMLESH B. MEHTA) (VISSWAS B.PAANSE) (ASHOK BHANUSHALI)
(DIRECTOR) (DIRECTOR) (DIRECTOR)

PLACE: MUMBAI.
DATED: 29th MAY 2013.

AUDITORS REPORT

To,
The Board of Directors
TRIJAL INDUSTRIES LTD
Mumbai,

We have examined the above **Cash Flow Statement** of **TRIJAL INDUSTRIES LTD.** for the year ended 31st March, 2013 the statement has been prepared by the Company and is based on and in agreement with the corresponding Profit & Loss Account and Balance Sheet of the company, covered by our Report of even date to the members of the company.

For DAGDULAL K JAIN & CO.
CHARTERED ACCOUNTANTS.

D. K. Jain.
(Partner).
Membership no. 015929.
F.R.N. – 101995W
DATE: 29th MAY, 2013.
PLACE: THANE.